



CoPeace is a first-of-its-kind holding company, building a portfolio of carefully selected for-profit companies having measurable social and environmental impact. Investing in CoPeace is available to everyone.



An affordable investment option, **prioritizing long-term impact**, while striving for financial returns



Utilizes investor capital to purchase **controlling interest** in complementary, purpose-driven holdings



Creates an **inclusive path** for impact investing, including communities overlooked in traditional investing

PORTFOLIO CRITERIA



SOCIAL AND ENVIRONMENTAL CONSIDERATIONS

Companies striving for measurable, positive impact toward a social or environmental problem



MANAGERIAL HEALTH OF THE COMPANY

Companies with a competent management team and sound board leadership



TRANSPARENCY AND ACCOUNTABILITY

Measurable impact shown through finance, policy, and info sharing



PROFITABILITY

Positive profit margins or viable potential for profit within a reasonable period of time

MARKET VALIDATION

95%

of Millennials express interest in sustainable investment practices

\$12
trillion

the size of the sustainable investment industry, as of 2018, a 38% increase over two years

65%

of wealth advisors cited a lack of available financial products as the barrier to including sustainable investing in their portfolio

MEASURING IMPACT



Uses a combination of established industry metrics (e.g. IRIS, GIIRS), along with additional markers tailored to the impact goals of each specific holding.



CoPeace's impact is measured by the collective impact of its holdings.



Annual impact reports on each CoPeace holding will be publicly available on the CoPeace website, as part of CoPeace's dedication to transparency

SELECTION STRATEGY



HEAD

Identify potential companies with innovative, marketable concepts and strong leadership team



HEART

Target companies combating world problems with measurable impact



MATH

Analyze targets through a series of economic models and financial projections focused on identifying positive growth and potential target return

CURRENT RAISE

5%

ANNUAL DIVIDEND
RETURN

\$100

PER SHARE

SERIES
A

PREFERRED
SHARES

CoPeace is currently raising capital through a private offering. CoPeace will use the funding to make investments and acquire meaningful subsidiaries, as well as general operating costs.

TIMELINE

2018

— Incorporated CoPeace & Seed Funding

2019

— Initial Investments

2018-20

— Private Placement Memo

2020-21

— Anticipated Direct Public Offering

2021-22

— Regulation A+ Continued

CURRENT HOLDINGS

**UNCHARTED
POWER**
POWER, REDEFINED.

Energy company addressing the generation, transmission, and storage of power to underserved communities

CoFi LLC
A COPEACE COMPANY

Financial consulting company providing projections and modeling to growing businesses at an affordable cost

AST
ADVANCED SUSTAINABLE TECHNOLOGIES

Cleantech company specializing in plasma gasification to process hazardous waste and generate electricity